

Is the Canadian equity market undergoing a correction?

The Canadian market's certainly undergoing a correction. We had huge excesses last year, lots of liquidity, lots of fiscal largeness. And it just puts valuations to levels which were extreme. We've had what I would call a healthy pullback in valuations and it's offering opportunities. But that said, it's not without risk.

We're seeing risk from an inflationary point of view, from a growth perspective. We're seeing the central banks talk aggressively about rising rates.

So it's really important to put valuations on your side. Now, we're lucky in Canada. There's a lot of value.

We're finding value in various sectors, whether it's energy, whether it's financials. And these companies are actually well poised to face inflationary risk.

We're actually positive, definitely, on many of the companies, especially given the volatility in some of the valuations that are coming our way.

Intended for Canadian Advisors and Accredited Investors

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